

**UCHI TECHNOLOGIES BERHAD**  
(Company No. 457890-A)

**CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME  
FOR THE PERIOD ENDED SEPTEMBER 30, 2018**

(The figures have not been audited)

	Note	Individual 3 months ended September 30		Changes (%)	Cumulative 9 months ended September 30		Changes (%)
		2018	2017		2018	2017	
		RM'000	RM'000		RM'000	RM'000	
<b>Revenue</b>		<b>36,309</b>	37,963	-4%	<b>100,955</b>	101,877	-1%
<b>Operating profit</b>		<b>19,321</b>	19,220	1%	<b>47,269</b>	47,212	0%
<b>Other income</b>	19	<b>2,544</b>	1,513		<b>5,771</b>	3,030	
<b>Net gain/ (loss) on other financial assets</b>	22	<b>(996)</b>	603		<b>(1,413)</b>	2,409	
<b>Profit before tax</b>		<b>20,869</b>	21,336	-2%	<b>51,627</b>	52,651	-2%
<b>Income tax expenses</b>	18	<b>(1,264)</b>	(399)		<b>(3,251)</b>	(1,145)	
<b>Profit for the period attributable to owners of the Company</b>		<b>19,605</b>	20,937	-6%	<b>48,376</b>	51,506	-6%
<b>Other comprehensive income / (loss), net of income tax</b>							
Items that will be reclassified subsequently to profit or loss:							
Exchange differences on translating foreign operations		(740)	(66)		(1,095)	(622)	
<b>Total comprehensive income for the period, net of tax</b>		<b>18,865</b>	20,871		<b>47,281</b>	50,884	
Basic earnings per ordinary share (sen)	26	<b>4.38</b>	4.79		<b>10.81</b>	11.78	
Diluted earnings per ordinary share (sen)	26	<b>4.33</b>	4.77		<b>10.68</b>	11.73	

The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended December 31, 2017.

**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

**AS OF SEPTEMBER 30, 2018**

(The figures have not been audited)

	Note	Unaudited as of September 30, 2018 RM'000	Audited as of December 31, 2017 RM'000
<b>ASSETS</b>			
<b>Non-current Assets</b>			
Property, plant and equipment		51,510	55,837
Prepaid lease payments		6,633	6,926
Investment property		7,237	7,414
Deferred tax assets		229	231
		<u>65,609</u>	<u>70,408</u>
<b>Current Assets</b>			
Inventories		18,912	15,740
Trade and other receivables	25	18,649	10,025
Other assets		2,564	1,967
Other financial assets	22	-	1,693
Short-term deposits		72,907	222,166
Cash and bank balances		19,423	20,922
		<u>132,455</u>	<u>272,513</u>
<b>TOTAL ASSETS</b>		<u>198,064</u>	<u>342,921</u>
<b>EQUITY AND LIABILITIES</b>			
Share capital		69,848	157,036
Less: Treasury shares, at cost		(3,295)	(3,295)
Reserves		8,629	8,966
Retained earnings		86,178	73,635
<b>Total Equity</b>		<u>161,360</u>	<u>236,342</u>
<b>Non-current Liabilities</b>			
Deferred tax liabilities		1,361	1,361
<b>Current Liabilities</b>			
Trade and other payables		30,705	27,927
Provision for rework and warranty		709	908
Current tax liabilities		2,459	374
Other financial liabilities		1,470	-
Dividend payable		-	76,009
		<u>35,343</u>	<u>105,218</u>
<b>Total Liabilities</b>		<u>36,704</u>	<u>106,579</u>
<b>TOTAL EQUITY AND LIABILITIES</b>		<u>198,064</u>	<u>342,921</u>
Net assets per issued shares (RM)		0.36	0.53

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended December 31, 2017.

**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY  
FOR THE PERIOD ENDED SEPTEMBER 30, 2018**

(The figures have not been audited)

Note	Non-Distributable					Distributable	Total RM'000
	Share Capital RM'000	Share Premium RM'000	Treasury Share RM'000	Foreign Currency Translation Reserve RM'000	Equity- Settled Employee Benefits Reserve RM'000	Retained Earnings RM'000	
Balance as of January 1, 2017	88,740	50,629	(11,242)	8,473	908	114,158	251,666
Profit for the period	-	-	-	-	-	51,506	51,506
Other comprehensive loss for the period	-	-	-	(622)	-	-	(622)
Total comprehensive (loss)/ income for the period	-	-	-	(622)	-	51,506	50,884
Allotment of shares	3,026	-	-	-	-	-	3,026
Dividends	-	-	-	-	-	(35,041)	(35,041)
Transfer arising from "no par value" regime (Note a)	50,629	(50,629)	-	-	-	-	-
Disposal of treasury shares	380	-	527	-	-	-	907
Share-based payment under ESOS	-	-	-	-	744	-	744
Share-based payment under ESOS forfeited	-	-	-	-	(18)	18	-
Balance as of September 30, 2017	<u>142,775</u>	<u>-</u>	<u>(10,715)</u>	<u>7,851</u>	<u>1,634</u>	<u>130,641</u>	<u>272,186</u>
Balance as of January 1, 2018	157,036	-	(3,295)	7,329	1,637	73,635	236,342
Profit for the period	-	-	-	-	-	48,376	48,376
Other comprehensive loss for the period	-	-	-	(1,095)	-	-	(1,095)
Total comprehensive (loss)/ income for the period	-	-	-	(1,095)	-	48,376	47,281
Allotment of shares	2,508	-	-	-	-	-	2,508
Capital repayment	(89,696)	-	-	-	-	-	(89,696)
Dividends	-	-	-	-	-	(35,839)	(35,839)
Share-based payment under ESOS	-	-	-	-	764	-	764
Share-based payment under ESOS forfeited	-	-	-	-	(6)	6	-
Balance as of September 30, 2018	<u>69,848</u>	<u>-</u>	<u>(3,295)</u>	<u>6,234</u>	<u>2,395</u>	<u>86,178</u>	<u>161,360</u>

As of September 30, 2018, of the total 450,614,359 issued and fully paid ordinary shares, 2,072,500 shares are held as treasury shares by the Company. Hence, the number of outstanding shares issued and fully paid is 448,541,859 ordinary shares.

**CONDENSED CONSOLIDATED CASH FLOW STATEMENTS**  
**FOR THE PERIOD ENDED SEPTEMBER 30, 2018**

(The figures have not been audited)

	<b>9 months ended September 30</b>	
	<b>2018 RM'000</b>	<b>2017 RM'000</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit for the year	48,376	51,506
Adjustments for :		
Income tax expense recognised in profit or loss	3,251	1,145
Depreciation and amortisation of non-current assets	4,699	4,709
Unrealised (gain)/ loss arising on financial assets/ liabilities designated as at fair value through profit or loss	1,470	(1,017)
Unrealised (gain)/ loss on foreign exchange	(192)	289
Expense recognised in respect of equity-settled share-based payments	764	744
Provision for rework and warranty	281	984
Investment income recognised in profit or loss	(4,470)	(4,725)
Loss/ (gain) on disposal of property, plant and equipment	55	(11)
Provision for rework and warranty no longer required	-	(1,464)
Operating profit before working capital changes	54,234	52,160
(Increase)/Decrease in :		
Inventories	(3,278)	(4,151)
Trade and other receivables	(9,878)	(6,609)
Other assets	(600)	(113)
Other financial assets	1,693	-
Increase/(Decrease) in :		
Trade and other payables	2,565	6,519
Other financial liabilities	-	(4,596)
Cash generated from operations	44,736	43,210
Income taxes paid	(1,165)	(1,087)
Tax refund	-	125
Provision for rework and warranty utilised	(480)	(561)
Net cash generated from operating activities	43,091	41,687
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Payment for property, plant and equipment	(665)	(589)
Interest received	5,790	4,304
Proceeds from disposal of property, plant and equipment	118	41
Net cash generated from investing activities	5,243	3,756
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Dividend paid to owners of the Company	(111,848)	(56,872)
Capital repayment	(89,696)	-
Proceeds from disposal of treasury shares	-	907
Proceeds from issue of equity shares	2,508	3,026
Net cash used in financing activities	(199,036)	(52,939)
Effects of exchange rates changes on the balances of cash held in foreign currencies	(56)	(380)
NET (DECREASE) / INCREASE IN CASH AND CASH EQUIVALENTS	(150,758)	(7,876)
CASH AND CASH EQUIVALENTS AS OF BEGINNING	243,088	200,760
CASH AND CASH EQUIVALENTS AS OF END	92,330	192,884
Cash and bank balances	19,423	18,123
Short-term deposits with licensed banks	72,907	174,761
	92,330	192,884

The Condensed Consolidated Cash Flow Statements should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended December 31, 2017.